

WealthSure's Privacy Statement

We are required pursuant to the *Corporations Act 2001* and certain regulations issued by the Australian Securities and Investments Commission (ASIC) to collect information about you for the purpose of providing you with the following services:

- Preparation of your SoA and/or RoA
- ☐ The provision of financial planning and risk insurance advice to you
- Making financial product recommendations
- Reviewing your investments and insurances
- Other activities as directed by you

We will from time to time disclose information about you to Advisers of WealthSure and to other professionals, insurance providers, superannuation trustees and product issuers in connection with the purposes detailed above. In the event we consider it necessary to use or disclose information about you for purposes other than those detailed above or related purposes, we will seek your consent.

You are entitled to obtain access to the information which we hold about you and WealthSure's Full Privacy Statement on the WealthSure web site, www.wealthsure.com.au or by contacting our head office on 08 9246 7600 or by writing to head office at PO Box 258, Hillarys WA 6923.